

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026

Filing under clause (d) of sub-regulation (5) of regulation 31 of the IBBI (Liquidation Process) Regulations, 2016

S.No.	Category of stakeholders	Summary of claims received		Summary of claims admitted		Amount of Security Interest Not Relinquished/ Conditional Relinquish	Amount of Contingent Claim	Amount of Claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of Claims	Amount	No. of Claims	Amount of claims admitted						
1	Unpaid insolvency resolution process costs										The erstwhile RP is in the process of updation of CIRP Cost
2	Liquidation costs incurred till date										
3	Secured Financial Creditors	4	2,097,859,850	3	1,742,802,657.10	355,057,192.00	-	355,057,192.41	-	Annexure-1	
4	Unsecured Financial Creditors	11	488,395,117	10	250,679,706.75	-	-	237,715,410.25	-	Annexure-2	
5	Operational Creditors (Workmen)	124	79,919,704	124	78,151,911.28	-	-	1,767,792.44	-	Annexure-3	
6	Operational Creditors (Employees)	20	33,906,036	14	33,792,635.51	-	-	113,400.00	-	Annexure-4	
7	Operational Creditors (Government Dues)	6	10,965,383	4	10,048,139.00	-	-	-	917,244.00	Annexure-5	
8	Operational Creditors (Other than Workmen and Employees and Government Dues)	30	597,474,935	28	270,748,775.19	-	-	317,131,625.00	9,594,535.00	Annexure-6	
9	Other stakeholders, if any (other than financial creditors and operational creditors)	2	320,092,054	1	20,000,000.00	-	-	-	300,092,054.00	Annexure-7	
	TOTAL	197	3,628,613,078	184	2,406,223,824.83	355,057,192.00	-	911,785,420.10	310,603,833.00		

Note:

The Claims have been processed and admitted based on the information/ documents/ records submitted by the Claimants and the information/ documents/ records provided by the Corporate Debtor and/ or the erstwhile Resolution Professional. However, the Claims are subjected to change based on availability of additional/ supplementary documents, facts and information.

¹ List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records

² The Books of Accounts of the Corporate Debtor were not handedover to the Liquidator. The Liquidator in handover process only received an incomplete Tally Data for the CIRP period. Therefor, the Liquidator had got the accounting data updated as on Liquidation Commencement Date. Therefore, due to availability of limited information, the verification process is taking time.



Annexure-I

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026

List of secured financial creditors

S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of Claim under Verification	Remarks, if any		
		Date of receipt	Amount Claimed	Amount of claim admitted	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC	Amount of contingent claim			Amount of any mutual dues, that may be set off	Amount of claim not admitted
1	Yes Bank	17/02/2026	423,520,149	423,520,149	423,520,149	60,000,000	No	21.25%	NIL	NIL	-	NIL	Amount of Security Interest realized by the FC has not been admitted. Please refer Exhibit for details.
2	Bajaj Finance Limited	18/02/2026	125,000,000	-	125,000,000	125,000,000	No	0.00%	NIL	NIL	125,000,000	NIL	Amount of Security Interest realized by the FC has not been admitted. Please refer Exhibit for details.
3	Phoenix ARC Private Limited	16/02/2026	329,668,847	258,357,655	329,668,847	329,668,847	No	12.96%	NIL	NIL	71,311,192	NIL	Amount of Security Interest realized by the FC has not been admitted. Please refer Exhibit for details.
4	State Bank of India	12/02/2026	1,219,670,853	1,060,924,853	1,219,670,853	1,219,670,853	No	53.22%	NIL	NIL	158,746,000	NIL	Amount of Security Interest realized by the FC has not been admitted. Please refer Exhibit for details.
		TOTAL	2,097,859,850	1,742,802,657	2,097,859,850	1,734,339,700		87.43%	-	-	355,057,192	-	

DHARMAENDRA KUMAR ★ Jeonjeonseo
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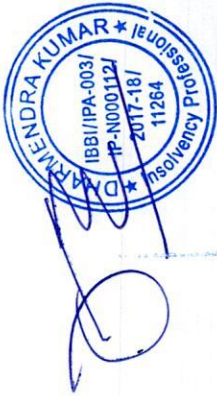
Annexure-2													
Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026													
List of unsecured financial creditors													
S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any	
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1	Hero Cycles Limited	16/02/2026	11,321,988	11,321,988	NIL	NIL	Yes	0.57%	NIL	-	NIL	NIL	
2	Tata Capital Financial Services Limited	19/02/2026	21,562,070	21,562,070	NIL	NIL	NIL	1.08%	NIL	-	NIL	NIL	
3	Hero Fincorp Limited	19/02/2026	201,073,685	98,667,943	NIL	NIL	NIL	4.95%	NIL	102,405,742	NIL	As per documents submitted there is no Primary Security and no charge registered with MCA. For details refer Exhibit	
4	Nipun Malhotra	08/05/2025	9,586,438	9,586,438	NIL	NIL	Yes	0.48%	NIL	-	NIL	Being related party the member only has participation right. The Claim is subject to further verification.	
5	Manek Malhotra	21/04/2026	11,129,539	11,129,539	NIL	NIL	Yes	0.56%	NIL	-	NIL	Being related party the member only has participation right. The Claim is subject to further verification.	
6	Priyanka Malhotra	05/05/2026	68,400,000	48,235,000	NIL	NIL	Yes	2.42%	NIL	20,165,000	NIL	Dues of Rs. 29.52 Crore are considered as Other Creditor due to deficiency in the Board Resolution. Please refer Exhibit for details. Further, being related party the member only has participation right.	
7	Bajaj Finance Limited	18/02/2026	42,982,933	42,806,091	NIL	NIL	No	2.15%	NIL	176,842	-	There is Totaling Error in the Calculation Sheet Shared along with the claim Form. Please refer Exhibit for details. Further, the member has not relinquished its security interest in favour of Liquidation Estate. As the members has realized its security interest the amount of claim admitted is considered as NIL and balance outstanding is deemed unsecured.	
8	Pravin Kumar Malhotra	10/05/2023	20,044,374	744,000	Unsecured Financial Creditor		Yes	0.04%		19,300,374		Please refer Exhibit for details.	



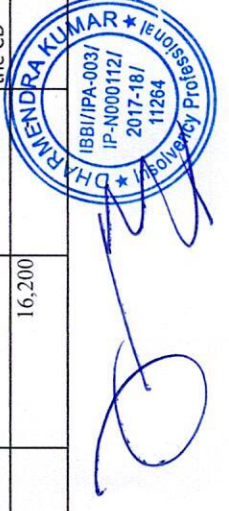
9	Aman Enterprises	11/05/2023	2,216,870	2,216,870	Unsecured Financial Creditor		No	0.11%					
10	Neha Transport Service	10/05/2023	4,409,768	4,409,768	Unsecured Financial Creditor		No	0.22%					
11	Nipman Steering Systems Private Limited	10/05/2023	95,667,452	95,667,452	Unsecured Financial Creditor		Yes	0.00%			95,667,452		Please refer Exhibit for details.
		TOTAL	488,395,117	250,679,707	-	-	-	12.57%	-	-	237,715,410	-	

Note:

- 1 Hero Fincorp Limited (below observations are based on the supporting documents submitted by the claimant along with their claim form)
For Loan No. HCFDELCTL00000420806 the Claimant has self-disclosed the "Principal Outstanding as NIL". However, claimed Rs. 4,02,69,094/- as Overdue EMI (Principal) plus Interest, Late Payment Charges, and Cheque Bounce Charges. The total claim for the said Loan No. is Rs. 7,98,29,069/- In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.
- 2 For Loan No. HCFDELCTL00000420806 the Claimant has self-disclosed the "Principal Outstanding as NIL". However, claimed Rs. 69,048/- towards Late Payment and Cheque Bounce Charges. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.
- 3 For Loan No. HCFDELCTL00000420832 the Claimant has self-disclosed the "Principal Outstanding as NIL". However, claimed Rs. 78,101/- towards Late Payment and Cheque Bounce Charges. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.
- 4 For Loan No. HCFDELGEC00007056453 the Claimant has self-disclosed the "Principal Outstanding as Rs. 34,24,880/-". However, claimed Rs. 2,24,29,525/- i.e. towards Overdue EMI (Principal) Rs. 1,30,75,120/- Late Payment and Cheque Bounce Charges. In view of Principal Outstanding being NIL the claim for the said exorbitant amount cannot be considered.

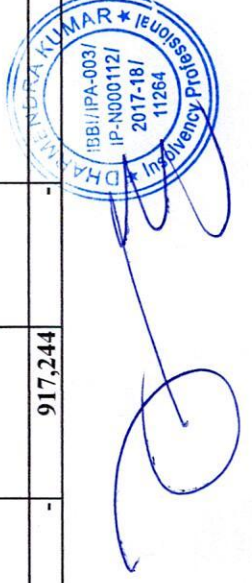


Annexure-4																	
Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026																	
List of operational creditors (Employees)																	
S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						% of voting share in CoC	Whether related party?	Amount covered by guarantee	Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim												
1	Sunil Dutt	19/02/2026	1,071,161	1,054,961	Salary, Guatuity of Employee	No	No	0.04%				NIL	N/A	16,200	-	Please refer to the Note provided below	
2	Rakesh Dogra	19/02/2026	1,342,333	1,326,133	Salary, Guatuity of Employee	No	No	0.06%				NIL	N/A	16,200	-	Please refer to the Note provided below	
3	Amit Shrivastava	19/02/2026	879,912	879,912	Salary, Guatuity of Employee	No	No	0.04%				NIL	N/A	-	-	Please refer to the Note provided below	
4	Harendra Singh Tyagi	02/02/2026	1,132,325	1,132,325	Salary, Guatuity of Employee	No	No	0.05%				NIL	N/A	-	-	Please refer to the Note provided below	
5	Adithiya S Kumar	19/02/2026	630,386	630,386	Salary, Guatuity of Employee	No	No	0.03%				NIL	N/A	-	-	Please refer to the Note provided below	
6	Birendra Kumar	19/02/2026	527,540	527,540	Salary, Guatuity of Employee	No	No	0.02%				NIL	N/A	-	-	Please refer to the Note provided below	
7	Jagat Narayan	18/04/2026	3,413,008	3,396,808	Salary, Guatuity of Employee	No	No	0.14%				NIL	N/A	16,200	-	Please refer to the Note provided below	
8	Naveen Kumar Shrivastva	10/05/2023	877,172	877,172	Salary, Guatuity of Employee	No	No	0.04%				NIL	N/A	-	-	Gratuity and Leaves benefit charged even though not resigned in the CD	
9	Dhani Ram	08/05/2023	765,119	765,119	Salary, Guatuity of Employee	No	No	0.03%				NIL	N/A	-	-	Gratuity and Leaves benefit charged even though not resigned in the CD	
10	Amit Kumar	08/05/2023	584,425	568,225	Salary, Guatuity of Employee	No	No	0.02%				NIL	N/A	16,200	-	Gratuity and Leaves benefit charged even though not resigned in the CD	
11	Manoj Kumar Tiwari	10/05/2023	508,652	492,452	Salary, Guatuity of Employee	No	No	0.02%				NIL	N/A	16,200	-	Gratuity and Leaves benefit charged even though not resigned in the CD	
12	Nitish Bhandari	10/05/2023	780,584	764,384	Salary, Guatuity of Employee	No	No	0.03%				NIL	N/A	16,200	-	Gratuity and Leaves benefit charged even though not resigned in the CD	
13	Manoj Bhatt	10/05/2023	354,768	338,568	Salary, Guatuity of Employee	No	No	0.01%				NIL	N/A	16,200	-	Gratuity and Leaves benefit charged even though not resigned in the CD	



Annexure-5										
Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026										
List of operational creditors (Government Dues)										
S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted			Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC			
1	EPFO, Regional Office, Dehradun	20-02-2026	651,244	-	EPF Dues and Dues Towards Admin Charges	NO	0.00%	651,244	-	Claim Form including detailed calculation sheet has not been submitted
2	CGST	03/03/2026	266,000	-	CGST Dues	NO	0.00%	266,000	-	Claim Form including detailed calculation sheet has not been filed
3	Income Tax	24/04/2026	1,485,060	1,485,060	Income Tax Dues	NO	0.06%	-	-	Demand pertains to the period from F.Y. 2007-08 onwards. Claim admitted provisionally and the same is under verification.
4	DC, GST, Ghaziabad	02/05/2026	1,464,054	1,464,054	VAT and GST	NO	0.06%	-	-	Demand pertains to the period from F.Y. 2007-08 onwards. Claim admitted provisionally and the same is under verification.
5	Deputy Commissioner (A)- 1st, State Taxes, Haridwar	11/05/2023	6,998,133	6,998,133			0.29%			
6	Excise & Taxation Commissioner	12/05/2023	100,892	100,892			0.00%			
	TOTAL		10,965,383	10,048,139		NO	0.42%	917,244	-	

Note:
 1 List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records



Annexure-6

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026

List of operational creditors (other than Workmen, Employees and Government Dues)

S.No.	Name of Creditor	Date of Claim received		Details of Claims Admitted					Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC	Amount of contingent claim				
1	DLF Towers, Jasola	13/02/2026	3,534,006	3,534,006	Maintenance and Electricity Dues	No	0.15%	N/A	N/A	-	-	
2	Hightech Metal Proprietorship of Lalit Kumar	19/02/2026	3,224,440	2,780,874	Job Work (Work Orders)	No	0.12%	NIL	N/A	-	443,566	Please refer to the Note No. 2 provided below
3	Tata Capital Limited (Transfree of Tata Capital Financial Services Limited)	19/02/2026	3,319,513	3,319,513			0.14%	NIL	N/A	-	-	
4	M/s Hi Tech Ferrous & Non Ferrous India Private Limited	4/5/2026	402,431,454	85,743,395			3.56%	NIL			316,688,059	The Claim is under verification due to observation of certain shortcoming in the book of the CD and the Claim Filed
5	Joneja Bright Steels Pvt Ltd.	10/05/2023	66,505,346	66,505,346			2.76%					
6	M/S Shri Chari Wires	09/05/2023	60,036,432	60,036,432			2.50%					
7	M/S Industrial Chemicals	10/05/2023	11,083,590	11,083,590			0.46%					
8	M/s Saini Enterprises	11/05/2023	5,686,680	1,339,847			0.06%			4,346,833		interest charged more than the applicable rate
9	Orion Fasteners Pvt. Ltd	10/05/2023	2,357,385	2,357,385			0.10%					
10	Indian Industrial Security Services	08/05/2023	1,192,553	1,192,553			0.05%					



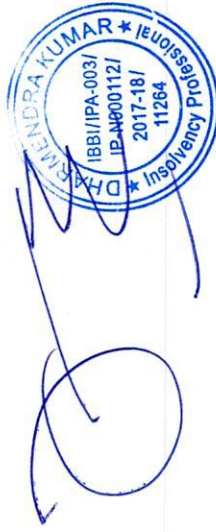
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28	Balaji Engineering Works	20/05/2023	2,031,485	2,031,485				0.08%				
29	Blue Horse Interiors	09/12/2023	2,695,566	2,695,566				0.11%				
30	3T Industrial Solutions Pvt Ltd	26/12/2023	748,659	748,659				0.03%				
		TOTAL		597,474,935	270,748,775	-	-	11.25%	-	9,594,535	317,131,625	

Note :

- 1 List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records
- 2 Section 16 of MSME Act provides that "where any buyer fails to make payment of the amount to the supplier, as required under section 15, the buyer shall, notwithstanding anything contained in any agreement between the buyer and the supplier or in any law for the time being in force, be liable to pay compound interest with monthly rests to the supplier on that amount from the appointed day or, as the case may be, from the date immediately following the date agreed upon, at three times of the bank rate notified by the Reserve Bank.

Based on the copy of Invoices submitted it is understood that no date was agreed upon among with parties for payment of outstanding dues. Therefore, Interest on delayed payment cannot be considered.



Annexure-7

Name of the Corporate Debtor: Nipman Fastener Industries Private Limited.; Date of Commencement of Liquidation: 08-01-2026; List of stakeholders Version 3 as on : 17.06.2026

List of other stakeholders, if any (other than financial creditors and operational creditors)													
S.No.	Details of claimant		Date of Claim received		Details of Claims Admitted				Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of Claim under Verification	Amount of claim not admitted	Remarks, if any
	Name	Details	Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC					
1	Pradeep Garg	8% Preferential Shares	11/02/2026	24,892,054	20,000,000		NO	0.83%	N/A	N/A	4,892,054		No provision of interest in the agreement
2	Priyanka malhotra	Director	05/05/2026	295,200,000	-		YES	0.00%	N/A	N/A	295,200,000	NIL	There are deficiencies in the Board Resolution and the outstanding dues as per Financial Statement as admitted in full. Accordingly due to non-availability of supporting documents and claim can not be admitted.
			TOTAL	320,092,054	20,000,000		NO	0.83%	-	0	300,092,054	-	

1 List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records

